





Although trading was lackluster this week, we did see an increase on narrows in SPF and still 2x8 -2x12 showed down to flat. Price trends remain mixed across species with gains outpacing losses for another week. Many buyers were still filling holes with little downside risks. With futures rising much of the week the May futures did see mild losses by the end of the week. Some are starting to think that the early demand in Jan and Feb might have stolen from the traditional spring demand, as others are noting that the extended winter could provide sales in the coming weeks. We are suggesting on planning for 45 to 60 days. OSB has started to move up so now is a good time to build a little inventory as well, as there is minimal downside risk.

	Lumber								
Coastal Hem Fir	Inland Hem Fir	KDDF	SYP Treated	WSPF	Studs				
+10/+30	+5/+30	+10/+15	-5/+40	-5/+10	Flat/+15				

OSB								
OSB	North Central	Western Canada	Eastern Canada	South West	South East	Mid Atlantic		
7/16	+15	+35	+25	+15	+15	+15		
23/32 TG	+15	+40	+15	+10	+10	+10		

Roofing

All major brands of roofing have announced a price increase in May. TAMKO announced there will be an increase on the 12th, and all other manufacturers have announced their increases will be on the 15th. Lead-times have extended on most brands from 2-3 weeks to 4-6 weeks. This is due to the major storms in the southeast and south. Rumors of allocations have started to spread on brands that were not on allocation, while others would remain on allocation. You can contact your sales professional for more information.

With mill prices higher than last year on metal and coils, metal roofing manufacturers have announced potential price increases for the middle of the month, but none have finalized the increase at this time. We will have to wait and see what will happen on this.

Projected lead times are normal at this time.

Gypsum

Gypsum supply is good and lead times are in the 1-2 week period. Special order items will be at extended lead times.

Current Mead Legacy Home Pricing

Insulation

Fiberglass blow-in insulation is currently in the 4 week lead-time range. While the fiberglass blow-in (Climate Pro) is still on allocation, one will need to plan ahead on large projects.

Fiberglass batt product is more readily available at 2-3 weeks.

Insulation panels are in good supply and lead times are in the 1-2 week lead-time.

No price increases on the horizon for fiberglass or panels at this time.

Siding & Decking

A few new products again this month:

Trex Transcend Lineage - a heat-mitigating product to keep your deck cooler in the summer, available in 4 colors. Contact your sales representative for more info.

Wild Hog Railing - This is made from welded livestock panels. Contact your sales representative for more info.

No new price increases at this time and lead times are normal.

Based on our Mead Legacy Boulder Ridge 2,023 sq. ft. home, our current material price is \$169,916, which is an increase of close to half a percentage point (\$816) over the previous month. Framing is up about 3%, drywall is up a little over 2%. Pricing does not include any applicable state or local taxes, delivery charges, etc. <u>Please see the Mead website for more details</u>.



NEW FOR MAY 2023

Please contact a Mead sales associate for additional information and availability of these new items.





