



SPF mill Offerings are starting to become more robust. Yet print wasup? Hmmm. Studs also showed some increases in spite being mostly flat last week. It does not add up for me. I think this market will finally start to lose steam soon. The high for 2x4 SPF #2 random in 2023 was \$460 mill in early February of that year, and we did see a price drop soon after. We are
at \$445 right now. Mild winter weather has kept this hot air balloon afloat but forecasts in most northern regions are finally calling for winter weather over the next 7-10 days. This balloon is ready to start deflating. The SYP market has mostly flattened out. Thinking SYP will drop next week. The HF/DF market was glad to follow along with SPF and took increases almost across the board. The lone exception being 2x12 HF and 2x8 DF.

Lumber								
Coastal Hem Fir	Inland Hem Fir	KDDF	KDDF SYP Treated		Studs			
Flat/+10	Flat/+10	Flat/+20	Flat/+15	+2/+8	Flat/+7			

OSB									
OSB	North Central	Western Canada	Eastern Canada	South West	South East	Mid Atlantic			
7/16	0	0	0	0	0	0			
23/32 TG	0	0	0	0	0	+10			

Roofing

Not a lot new to report on the roofing front. Most major brands are still on planned allocations, and lead times are from 2-10 weeks depending on the product and product line. You can plan on this for at least the first quarter and into the second quarter. Please check with your sales professional on product availability and product lead times. Please plan ahead as availability will be tight going forward.

Metal-roofing manufacturers are running on normal lead times, 1-2 weeks on standard steel and 4-8 weeks on commercial and special products, with stock in good shape. There were price increase letters sent out in late December, but the increases have backed off for now. We will need to keep an eye on them and see where this goes.



Insulation

With fiberglass blow-in insulation trucks on allocations, lead times are pushing into March and additional supply is limited.

Lead times and availability on the fiberglass batt product is also in an allocation state, with not much relief in sight until the end of the second quarter. Please plan ahead for your project needs on fiberglass insulation.

Insulation sheet panels are in good supply and lead times are in the 1-2 week range.



Siding

James Hardie has taken a price increase on the first of January. This will affect most of their products: Primed, Statement Collection, Magnolia Collection, and Dream Collections. Lead times are stable at 2-3 weeks on standard product lines. For special order item availability and lead times, please speak to your sales professional for more information.

LP lead times are moving out on panels and small or narrow trims. Siding and Expert Finish are at 3-4 week lead times on direct trucks. Please plan ahead on future projects.

On the vinyl products, lead times on most products are starting to move more towards normal. Keep this in mind if you have any large projects coming.



Decking

Lead times are 4 weeks on direct trucks and normal on distribution or stocked locations. Please plan ahead for larger products and consult with your sales professional on stock and availability.



Gypsum

Gypsum supply is good and lead times are in the 1-2-week period. Special order items will be at extended lead times. Please plan ahead on any larger projects you may have this spring. Expect to see price increases in the near future, as announcements have just started for increases slated for the first of February.



Current Mead Legacy Home Pricing

Our Mead Legacy 2023 square foot Boulder Ridge Home materials came in at \$175,627 this month, up slightly from \$174,345 last month. Pricing does not include any applicable state or local taxes, delivery charges, etc. Please see the Mead website for more details.

January 2024 FEATURED PRODUCT

Please contact a Mead sales associate for additional information and availability of these new items.



DekPro™ Prestige Aluminum Railing System

DekProTM Prestige railing system features a durable, finely textured powder coat finish available in four popular colors. With it's sleek, stylish top rail design, this railcompliments any home. Made from all aluminum components DekProTM Prestige is virtually maintenance free and includes a Lifetime Warranty.

