

Mixed price trends, measured trading, and an undercurrent of uncertainty lingered in framing lumber markets. An array of macroeconomic signals, stubbornly high mortgage interest rates, and a lack of clarity regarding prospects in the coming months represented ongoing headwinds. The listless tone evident for weeks largely persisted in sales of Western S-P-F, but dwindling buildups and emerging yet limited needs sent some prices mildly higher.

Roofing

Roofing is the quietest we've seen in over a year, and early buys are complete with weather starting to stabilize. Now would be the time to fill any need as there are quick ship loads available for purchase. This will probably be short lived as most manufacturers are on allocation. Expect the allocations to remain for the rest of the year. Lead times are anywhere from 2-8 weeks at this time.

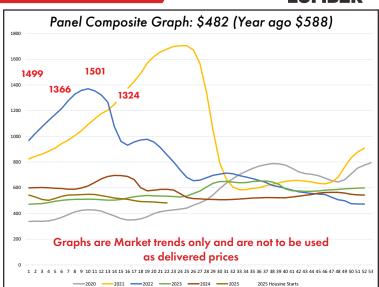
Metal roofing, like roofing, is also quiet. No price changes and availability of materials is good. There are still some concerns on the tariffs and what that might bring in the next 60 days but for now it is a wait and see approach. Lead times are at 1-2 weeks on stock materials.



Insulation

Things have slowed a bit in the past month in the insulation market. Loads are more available and lead times are down to 2-3 weeks. It's likely this trend will continue into the 3rd quarter and then see demand pick up. If you have needs, now would be the time to fill them or cover large projects for later in the year.

The insulated panels and sheet goods market is steady at this time throughout the country. Lead times are in the 1-2 week range on trucks.



Lumber									
Coastal Hem Fir	Inland Hem Fir	KDDF	SYP Treated	WSPF	Studs				
0/0	-5/0	-5/0	-5/-25	-45/+5	-5/+11				

OSB									
OSB	North Central	Western Canada	Eastern Canada	South West	South East	Mid Atlantic			
7/16	-5	-5	-5	-5	-10	-10			
23/32 TG	-5	-5	-5	-5	-10	- 15			



Siding

Hardie product is in good supply, with trucks on a 1-2 week lead time. With the increased demand for prefinished siding in the midwest it is important to plan for larger projects that are coming.

LP product is in good supply and lead times are in the 2-6 week time frame depending on the products. LP has announced that it is discontinuing the 10' outside corner and moving to the 16' product. This has caused a delay of up to 12 weeks in getting outside corners. Please plan ahead for future projects as LP works through this situation.

On the vinyl products side, demand is still strong and availability is limited. Please check with your sales professional for more info



Gypsum

Gypsum market is good at this time and suppy is starting to catch up with demand. Like insulation, demand will most likely increase as we get further into the year as housing starts increase. Lead times are in the 1-2 week time frame. If you have large projects coming in the near future please contact your sales professional for more info.

Please contact your Mead Lumber sales professional for more information on all product availability and pricing.



Current Mead Legacy Home Pricing

This month's material price for our Mead Legacy Boulder Ridge Home (2023 sf) is \$185,628. Pricing does not include any applicable state or local taxes, delivery charges, etc. <u>Please see the Mead website for more details</u>.

June 2025 Featured Product

Please contact a Mead sales associate for additional information and availability of these items.



Voted 2024 Product of the Year in the Home Protection Category.
Survey of 40,000 consumers by Kantar



BUILT TOUGH. DESIGNED TO PERFORM.

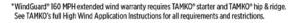
Designed for those who demand durability, Titan XT® uses ForceFX® technology to keep granules in place, hold a strong seal, and resist separation. Together with the AnchorLock™ layer's secure nail hold, Titan XT® promises a solid, stable, and durable roofing solution, so your roof will look great and stay strong season after season.





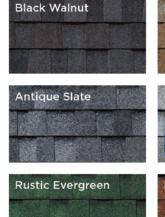






[†]Titan XT® shingles are classified by UL for compliance with UL 2218 Class 3 impact resistance. UL 2218 testing utilizes a dropped steel ball which may not correlate with real world rooftop experience with the impact of storm driven hail or other objects.

TITAN XT® PREMIUM COLOR OPTIONS



TAMKO





















