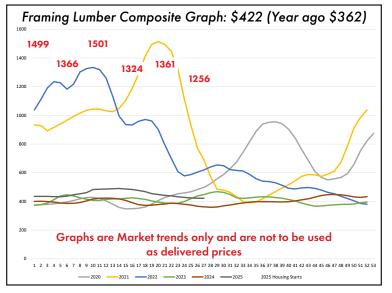
### Market Update July 7, 2025



With the holidays on both sides of the border, this week's trading slowed in most species. Most quotes by producers were held to last week's levels and some loads were booked with some discounts and premiums all dependent on the species. The coming hikes in duties from Canada to the U.S. led to some expectations that mills may start to increase their quotes. Canfor announced last week they would be shutting down two mills in South Carolina pulling about 350 million board feet out of the market but this had minimal impact on southern pine sales.

#### Roofing

Roofing usage in certain markets has increased but not to the levels of last year at this time. Product is still on allocation for most brands, with lead times in the 2-8 week time frame. With certain buys out in the market, it does feel that materials are more readily available in most regions.

Expect the allocations to remain for the rest of the year and consult with your sales professional on any large projects.

On metal roofing, project quoting is up as well as usage. There are no immediate price changes and availability of materials is good.

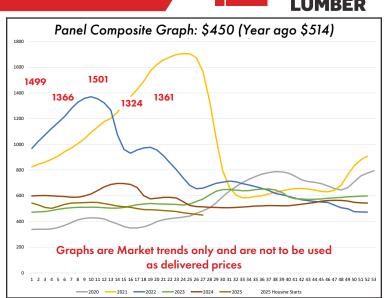
There is still some concerns on the tariffs and what that might bring in July, as they will be addressed by the middle of the month, but for now it is a wait and see. Lead times are at 1-2 weeks on stock materials.

### Insulation

Product is definitely more available at this time with lead times on full trucks in the 1-2 week time frame. This will most likely remain consistent going into the 3rd quarter, due to the slowdown in the housing market.

Some manufacturers have removed the allocation tag on materials but are still not publishing this information due to the slowdown. Some have even slowed down the production of materials at the factory level to do maintenance.

The insulated panels and sheet goods market is steady at this time throughout the country. Lead times are 1-2 weeks on trucks.



Lumber									
Coastal Hem Fir	Inland Hem Fir	KDDF	SYP Treated	WSPF	Studs				
0/+5	0/+6	0/+5	-6/+10	0/+5	0/+10				

OSB										
OSB	North Central	Western Canada	Eastern Canada	South West	South East	Mid Atlantic				
7/16	0	0	0	-10	0	0				
23/32 TG	0	0	0	0	0	0				

#### Siding

Hardie product is in good supply, with trucks on a 1-2 week lead time. Things seem to be just slowly moving along. No price increases for the near future have been announced.

LP product is in good supply and lead times are in the 2-6 week time frame depending on the products. The announcement of the discontinuation of the 10' corner and moving to the 16' corner has really caused a delay in getting outside corners (up to 12 weeks). Please plan ahead for future projects as LP works through this situation.

On the vinyl products side, demand is still strong and availability is limited. Please check with your sales professional for more information.

#### Gypsum

The gypsum market is good at this time. Product seems to be available and lead times are in the 1-2 week time frame. If you have large projects coming in the near future please contact your sales professional for more information.

Please contact your Mead Lumber sales professional for more information on all product availability and pricing.

### Market Update July 7, 2025



#### **Current Mead Legacy Home Pricing**

This month's material price for our Mead Legacy Boulder Ridge Home (2023 sf) is \$185,310. Pricing does not include any applicable state or local taxes, delivery charges, etc. <u>Please see the Mead website for more details</u>.

## July 2025 Featured Product

Please contact a Mead sales associate for additional information and availability of these items.





#### 487 NATURAL OAK



488 SMOKEY ASH\*

**489 WARM TEAK\*** 

#### **NEW COLORS**

# VESTA® STEEL SIDING

**Natural Oak:** Soft, muted gray with subtle woodgrain textures for a modern, yet organic feel.

**Amber Cherry\*:** A rich and inviting brown with layers of warm undertones evokes the richness of well-aged wood.

**Smokey Ash\*:** A deep, charcoal gray that adds a bold and understated elegance to modern designs.

**Warm Teak\*:** Blend of honeyed brown colors with subtle woodgrain detailing to create versatile and timeless looks.

\* Special order, lead times may vary. Full carton only.

Vesta's new steel siding colors elevate a home's exterior with a perfect blend of natural beauty and modern style. Each hue enhances architectural appeal while delivering long-lasting performance and durability.

#### WHY VESTA STEEL SIDING?

Vesta Steel Siding reinvents the classic shiplap style with long, narrow panels that have a subtle reveal and feature realistic woodgrain patterns. This beautiful, durable, and maintenance-free design backed by a Lifetime Limited Warranty gives homeowners peace of mind about their investment. The shiplap style allows for vertical or horizontal applications on siding accents, porch overhangs, and more.

