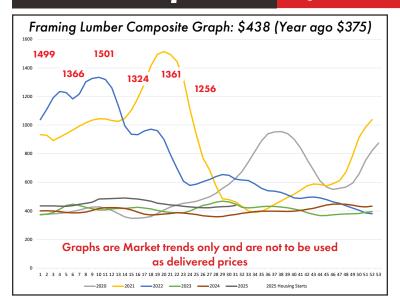
Market Update

August 4, 2025





With the confirmation of anti-dumping rate on Canadian shipments to the US late this week, enforcement came on more quickly than traders were anticipated. This left many shipments that were in transit subject to the new rates. Canadian producers raised quotes aggressively with minimal sales. With rising prices in SPF from Canada we are still seeing minimal demand for product. Even though prices of OSB in some regions have retreated to pre-pandemic levels, the downward spiral remained intact. Double-digit discounts were commonplace across most parts of North America as tepid demand failed to keep pace with supplies.

Roofing

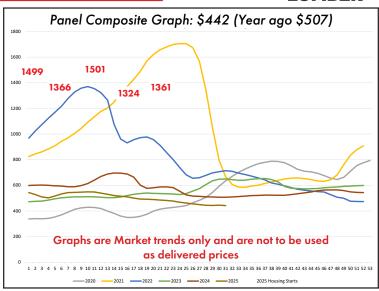
Same old same old. No real changes to the market from last month. Roofing usage is down, and new starts are not going to be better soon, as there are no decrease in the interest rates again this go round. Product is available for most brands for now, with lead times in the 2–8 week range, or more for some brands. Please consult with your sales professional on any large projects.

On metal roofing, project quoting is up as well as usage. There are no immediate price changes, and the availability of materials is good. Lead times are at 1-2 weeks on stock materials.

Insulation

With more products available due to the slowdown in housing starts and no price increases for the near future, it is an order as you need environment. Lead times are around 2 weeks or less.

Insulated panels and sheet goods markets are steady at this time throughout the country. Lead-times are 1-2-weeks on trucks.



Lumber								
Coastal Hem Fir	Inland Hem Fir	KDDF	SYP Treated	WSPF	Studs			
+10/+15	0/+5	+2/+15	0/+4	+12/+20	+5/+15			

OSB									
OSB	North Central	Western Canada	Eastern Canada	South West	South East	Mid Atlantic			
7/16	-5	-10	-5	-15	-20	-20			
23/32 TG	-10	-20	-10	-25	-25	-20			

Siding

Hardie product is in good supply, with trucks on a 1–2 week lead time. No price increases for the near future have been announced. Hardie has introduced two new products to the market: Hardie Architectural Panel and Hardie Artisan Trim. Ask your Mead sales professional for more information on these new lines.

LP product is in good supply and lead times are in the 2–6 week time frame depending on the products. LP still has not solved their corner issue and lead times are still out around 12 weeks. Please plan for future projects as LP works through this situation.

On the Vinyl products side, demand is still strong, and availability is limited. Check with your sales professional for more information.

Gypsum

The Gypsum market is good currently. Product seems to be available and lead times are in the 1–2-week time frame. Work with your Mead sales professional if you have large projects coming up soon.

Please contact your Mead Lumber sales professional for more information on all product availability and pricing.



Current Mead Legacy Home Pricing

This month's material price for our Mead Legacy Boulder Ridge Home (2023 sf) is \$182,695. Pricing does not include any applicable state or local taxes, delivery charges, etc. Please see the Mead website for more details.

August 2025 Featured Product



Milwaukee Tool is committed to driving unrivaled performance and productivity for the professional trades through our groundbreaking developments in cordless technology.

Our leadership in cordless innovation has helped to shape the industry. We were the first to introduce LITHIUM-ION technology to power tools, and have achieved significant leaps forward in advanced motors, the most intelligent

electronics, and connected tools. This leadership allows us to continue providing a steady stream of solutions that exceed the demands of the trades.



CELL TECHNOLOGY

Not all batteries are created equal. In our world-class battery lab, battery cells are engineered to deliver the highest performing packs on the jobsite.

PACK CONSTRUCTION

Unique patented designs protect every REDLITHIUM™ Battery, safeguarding your investment through drops, weather exposure, and harsh environments.

ROBUST ELECTRONICS

Innovative communication systems monitor cells, providing temperature and overload protection, while optimizing performance for every tool and battery combination.



MORE | MORE

LONGER



